

HIGHLIGHTS

Newsletter of the Sunrise Optimist Club

Celebrating over 50 years of service to Youth & North Topeka!

President Ernie Douglas rang the bell and called the meeting to order at 6:45 AM. Frank Yeoman gave the invocation. Then we all recited the Pledge of Allegiance.

BIRTHDAYS: Ernie Douglas was present to experience the choir.

ANNOUNCEMENTS:

Special Board Meeting, January 16, 5:15 pm.

Program: January 16, 2018

Nancy Goodall, Senior VP for Core First Bank, Ten Biggest Estate Blunders

Blunder #1: Not having or updating your will. (slows probate court process)

Blunder #2: Not coordinating estate planning (wills, joint tenancy, trust, beneficiary designation)

Blunder #3: No incompetency planning (living will, health care decisions)

Blunder #4: Naming the wrong beneficiary

Blunder #5: Being too specific

Blunder #6: Leaving too much too soon

Blunder #7: Assuming you don't need estate planning

Blunder #8: Trying to do your own estate planning

Blunder #9: Failure to plan for the non-traditional family

(no automatic passing of assets, health care decisions, children inheritance)

Blunder #10: Failing to have a good estate planning team (estate planning attorney, accountant, trustee, life/ disability/long term care insurance)

Free iPhone and Android app allows you to shop at Target, Starbucks, Amazon, and Walmart with 20% of purchase made to Optimist club. Download the app and select the Sunrise Optimist Club as your beneficiary. www.benefit-mobile.com.

Looking Ahead:

January 23

Joe Huerter, lawyer, Bill of Rights according to Maybery RFD Parks, author & Shawnee Heights

Drawings this week:

Weekly: Alan Rose

Progressive: #64 - Barb Slimmer

President's Quote:

"There's just something beautiful about walking in snow that nobody else has walked on."

- Carol Rifka Brunt

Closed with the
OPTIMIST CREED.

